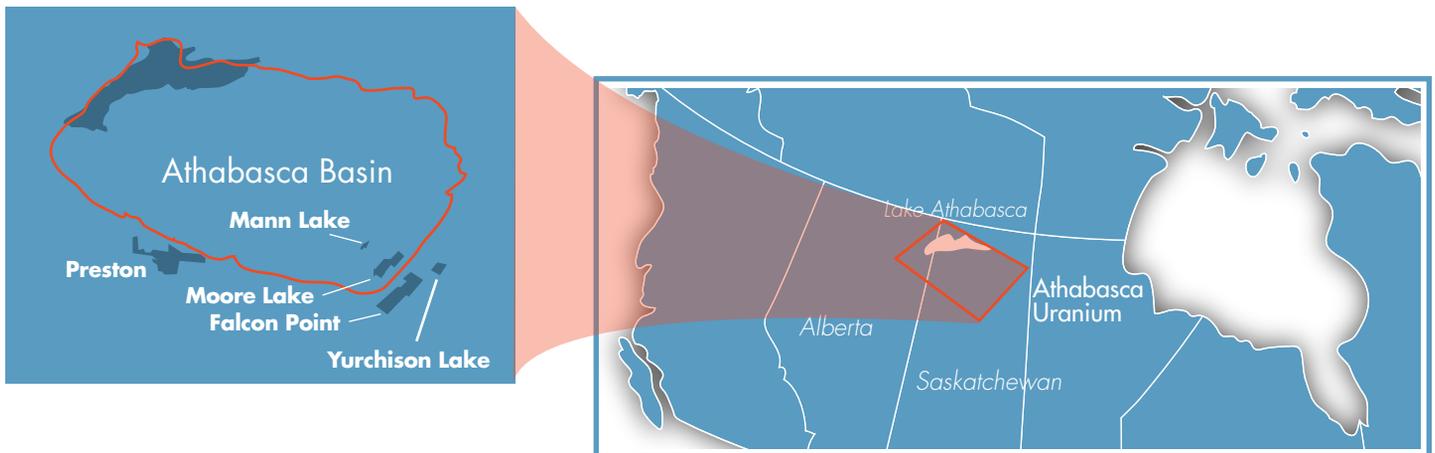


## Fact Sheet Q2/16

TSX Venture Stock Exchange Symbol	SYH	Shares Issued and Outstanding	44.0 million
US OTC Trading Symbol	SYHBD	Fully Diluted Shares	75.8 million
Frankfurt Symbol	SC1P	Market Cap (Sept. 15, 2016)	\$12.3 million

### Overview:

Skyharbour is a preeminent uranium and thorium exploration company in the prolific Athabasca Basin, Saskatchewan, Canada. The Company has been acquiring top tier exploration projects at attractive valuations culminating in five uranium properties totalling over 250,000 hectares throughout the Basin. Skyharbour's goal is to maximize shareholder value through new mineral discoveries, committed long-term partnerships, and the advancement of exploration projects in geopolitically favourable jurisdictions.



### Skyharbour Investment Highlights

#### 1 Strong management and technical team with track record of success:

**Jordan Trimble, B.Sc., CFA**, is the President, CEO and a Director. Jordan is also a CFA charterholder and serves on the board of the Vancouver CFA society. Previous to Skyharbour, he managed the Corporate Development for Bayfield Ventures, a gold company with projects in Ontario which was acquired by New Gold (TSX: NGD).

**Rick Kusmirski, P.Geo, M.Sc.**, is the Head Geologist at Skyharbour and a Director. He has over 40 years of exploration experience having directed Cameco Corporation's (TSX: CCO) uranium exploration projects in the Athabasca Basin before running JNR Resources. His team at JNR discovered the high grade Maverick Zone at the Moore Lake uranium project and eventually Denison Mines acquired JNR.

**David Cates, CPA, MAcc**, is a Director of Skyharbour. He is the President and CEO of Denison Mines (TSX: DML, NYSE: DNN) and Uranium Participation Corp (TSX: U).

**Paul Matysek, M.Sc., P.Geo**, is an Advisor for Skyharbour. Mr. Matysek ran Energy Metals Corp increasing its market cap from \$10 million in 2004 to \$1.8 billion when it was acquired by uranium producer Uranium One in 2007. He was the President and CEO of Goldrock Mines which in June 2016 was acquired for \$129 million by Fortuna Silver. Mr. Matysek also sold Potash One Inc. for \$434 million to K+S Ag and merged Lithium One with Galaxy Resources for \$112 million.

**James Pettit** is the Chairman of the Board and a Director. Mr. Pettit brings over 30 years' experience within the resource industry specializing in finance, corporate governance, management, and compliance.

## 2 Top tier Athabasca Basin uranium and thorium project portfolio with robust discovery potential:

Skyharbour has 5 uranium projects totalling over 250,000 hectares strategically located throughout the Athabasca Basin. The projects offer significant discovery potential and the company is looking to emulate the recent success of other Basin discoveries including those at Nexgen's Rook Project (Arrow Deposit), Fission's PLS Project (Triple R Deposit), Hathor's Roughrider Project and International Enexco's Mann Lake Project. The Athabasca Basin provides exploration companies this unique opportunity as it is host to the highest grade uranium deposits in the world averaging 2% U3O8 with some deposits averaging over 15% U3O8.

### Moore Lake (flagship project, earning in 100%)

The 35,705 hectare Moore Lake project is an advanced uranium exploration project located on the eastern portion of the Athabasca Basin with over \$30 million in historical exploration. A high grade uranium pod called the "Maverick Zone" was discovered by JNR Resources led by Skyharbour's head geologist Rick Kusmirski with drill results including 4.03% eU3O8 over 10 metres at approx. 260 metres depth.

### Falcon Point (100%)

The 79,003 hectare Falcon Point property hosts a shallow NI 43-101 inferred mineral resource of 7.0 million pounds U3O8 at an average grade of 0.03% U3O8 and 5.3 million pounds ThO2 inferred at an average grade of 0.023% ThO2. At the north end of the project high grade mineralization has been discovered with up to 68% U3O8 in recent grab samples.

### Preston (50% with operatorship)

Large land position (127,495 hectares) strategically located proximal to NexGen's large, high grade Arrow uranium deposit and Fission's PLS Triple R deposit. Skyharbour and partner companies spent just under \$5 million in exploration to advance project (majority financed by partners.)

### Mann Lake (100%)

### Yurchison Lake (100%)

## 3 Acquiring assets at attractive valuations and using prospect generator and JV model to advance non-core assets:

Skyharbour has been aggressive over the past several years acquiring high quality properties in the Athabasca Basin, at attractive valuations, taking advantage of the downturn in the uranium market. The Company has acquired its projects through cash and stock totalling approx. \$2.5 million while over \$60 million has been invested in the projects in historical exploration. Skyharbour has been able to advance its properties through partnerships with other companies and will continue to employ this prospect generator strategy on its non-core assets which will allow for additional exploration financed by other companies, stock/cash payments made to Skyharbour, and more news flow going forward.

## 4 Noteworthy shareholder base and significant insider ownership:

Significant shareholders include:

- Denison Mines Corp. (TSX: DML, NYSE: DNN)
- Marin Katusa and the KCR Fund
- Paul Matysek
- ACCESS Fund Management Ltd. and OTP Fund Management Ltd.
- Insiders/management and other key shareholders hold approx. 40% of the shares

## 5 Timing and an impending turnaround in the uranium market:

- Uranium trading near all-time lows is an excellent contrarian opportunity
- Global demand for electricity to grow 76% by 2030; nuclear is reliable, low cost and clean base load power
- Estimated supply gap of 100M lbs of uranium by 2030 and the current spot price will not incentivize new mine builds
- China, India and Russia making significant nuclear investments: all three countries are building many new reactors with China leading the charge, planning to quadruple their nuclear output from the current 23 GWe to 97 GWe by 2025

## Milestones and Catalysts

### H1 2016:

Completed deal with Denison Mines to acquire flagship uranium project Moore Lake

Denison's President/CEO, David Cates, becomes a director, and Paul Matysek joins advisory board

Closed \$2.47M financing to finance initial drill program at Moore Lake

### H2 2016:

Forming additional JV's and partnerships with strategic partners to help finance exploration at other projects in the Basin ("prospect generator model")

Begin marketing program in the Fall/Winter 2016

### 2017:

Drill program on Moore Lake to commence to expand high grade Maverick Zone and discover other high grade mineralized zones (Early 2017)

Continued exploration and drilling at Moore Lake with both winter and summer programs planned

Forming additional JV's and partnerships with strategic partners to help finance exploration at other projects in the Basin ("prospect generator model")

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